

## Index Performance

Global Indices	LTP	1D Chg.	1D % Chg.
Dow 30	32,778.64	293.05	0.90%
S&P 500	3,943.34	4	0.10%
FTSE 100	6,761.47	24.51	0.36%
DAX	14,502.39	67	-0.46%
Nikkei 225	29,717.83	506.23	1.73%
Nasdaq	13,319.87	-78.81	-0.59%
Indian Indices	LTP	1D Chg.	1D % Chg.
Nifty 50	15,030.95	-143.85	-0.95%
BSE Sensex	50,792.08	-487.43	-0.95%
Nifty Bank	35,496.65	-441.65	-1.23%
NIFTY Midcap 100	24,115.60	-104.50	-0.43%
NIFTY Smallcap 100	8,482.90	43.55	0.52%
Forex Rates	LTP	1D Chg.	1D % Chg.
USD/INR	72.69	0.00	0.00%
EUR/INR	86.91	-0.20	-0.23%
GBP/INR	101.15	-0.54	-0.54%
JPY/INR	0.67	0.00	-0.49%
Commodities	LTP	1D Chg.	1D % Chg.
Crude Oil WTI	4796	0	0%
Natural Gas	190	-3.8	-1.96%
Gold	44785	-94	-0.21%
Silver	66895	-650	-0.96%
Aluminium	170.75	-2.15	-1.24%
Copper	679.5	-4.6	-0.67%

Fund Flows	Gross Purchase	Gross Sales	Net Buy/Sales
Cash(Rs Crores)			
FII	12,080.56	13,023.16	-942.60
DII	4,789.89	4,953.76	-163.87
F&O			
FII Index Fut	5,456.59	6,042.61	-586.02
FII Index Opt	339,088.30	337,198.92	1,889.38

Market Volatility	Latest	1D Chg.	1D % Chg.
CBOE VIX	20.69	-1.22	-5.57%
INDIA VIX	16.50	-0.80	-4.62%
10 yrs Gsec Yield	Latest	1D Chg.	1D % Chg.
US	1.62	-0.02	-1.06%
India	6.23	0	0%
Nifty Supports	S3	S2	S1
Nifty	14810	14870	14920

## NIFTY 50 Companies support and Resistance

TRADING SYMBOL	NAME OF COMPANY	S3	S2	S1	PP	R3	R2	R1
SUNPHARMA	Sun Pharmaceutical Industries Limited	588.50	600.00	606.15	617.65	623.80	635.30	641.45
TCS	Tata Consultancy Services Limited	2,948.32	2,994.83	3,023.97	3,070.48	3,099.62	3,146.13	3,175.27
ASIANPAINT	Asian Paints Limited	2,310.50	2,353.75	2,378.15	2,421.40	2,445.80	2,489.05	2,513.45
INFY	Infosys Limited	1,344.68	1,357.37	1,366.33	1,379.02	1,387.98	1,400.67	1,409.63
TITAN	Titan Company Limited	1,442.43	1,460.47	1,471.73	1,489.77	1,501.03	1,519.07	1,530.33
UPL	UPL Limited	591.93	603.02	610.78	621.87	629.63	640.72	648.48
ICICIBANK	ICICI Bank Limited	572.22	590.28	601.87	619.93	631.52	649.58	661.17
DRREDDY	Dr. Reddy's Laboratories Limited	4,248.57	4,325.83	4,375.42	4,452.68	4,502.27	4,593.53	4,629.12
ULTRACEMCO	UltraTech Cement Limited	6,300.05	6,456.05	6,541.65	6,697.65	6,783.25	6,939.25	7,024.85
WIPRO	Wipro Limited	410.13	416.12	420.83	426.82	431.53	437.52	442.23
ITC	ITC Limited	198.63	201.07	203.13	205.57	207.63	210.07	212.13
IOC	Indian Oil Corporation Limited	98.20	99.20	100.30	101.30	102.40	103.40	104.50
KOTAKBANK	Kotak Mahindra Bank Limited	1,833.87	1,872.93	1,901.87	1,940.93	1,969.87	2,008.93	2,037.87
TECHM	Tech Mahindra Limited	962.78	979.47	991.23	1,007.92	1,019.68	1,036.37	1,048.13
HDFCBANK	HDFC Bank	1,457.08	1,496.07	1,522.03	1,561.02	1,586.98	1,625.97	1,651.93
ONGC	Oil & Natural Gas Corporation Limited	110.27	112.13	113.67	115.53	117.07	118.93	120.47
HINDUNILVR	Hindustan Unilever Limited	2,150.80	2,175.40	2,190.70	2,215.30	2,230.60	2,255.20	2,270.50
LT	Larsen & Toubro Limited	1,427.88	1,465.52	1,489.73	1,527.37	1,551.58	1,589.22	1,613.43
AXISBANK	Axis Bank Limited	705.57	725.28	737.17	756.88	768.77	788.48	800.37
HDFC	Housing Development Finance Corporation Limited	2,415.32	2,485.83	2,526.92	2,597.43	2,638.52	2,709.03	2,750.12
NTPC	NTPC Limited	104.20	106.40	107.70	109.90	111.20	113.40	114.70
HCLTECH	HCL Technologies Limited	938.93	956.27	968.13	985.47	997.33	1,014.67	1,026.53
INDUSINDBK	IndusInd Bank Limited	963.72	989.68	1,004.47	1,030.43	1,045.22	1,071.18	1,085.97
RELIANCE	Reliance Industries Limited	2,022.57	2,073.23	2,105.07	2,155.73	2,187.57	2,238.23	2,270.07
BAJAJ-AUTO	Bajaj Auto Limited	3,554.67	3,644.73	3,697.87	3,787.93	3,841.07	3,931.13	3,984.27
BAJAFINANCE	Bajaj Finance Limited	5,333.70	5,427.35	5,482.70	5,576.35	5,631.70	5,725.35	5,780.70
CIPPLA	Cipla Limited	781.23	791.62	797.93	808.32	814.63	825.02	831.33
BAJAJFINSV	Bajaj Finserv Limited	9,398.53	9,619.27	9,774.63	9,995.37	10,150.73	10,371.47	10,526.83
SBIN	State Bank of India	358.97	368.23	374.67	383.93	390.37	399.63	406.07
ADANIAPORTS	ADANIAPORTS	684.37	703.68	713.47	732.78	742.57	761.88	771.67
COALINDIA	Coal India Limited	144.90	146.95	148.90	150.95	152.90	154.95	156.90
GRASIM	Grasim Industries Limited	1,335.60	1,355.30	1,365.55	1,385.25	1,395.50	1,415.20	1,425.45
BHARTIARTL	Bharti Airtel Limited	508.25	514.90	519.45	526.10	530.65	537.30	541.85
POWERGRID	Power Grid Corporation of India Limited	211.13	213.27	216.63	218.77	222.13	224.27	227.63
MARUTI	Maruti Suzuki India Limited	6,752.17	6,906.78	7,003.77	7,158.38	7,255.37	7,409.98	7,506.97
TATAMOTORS	Tata Motors Limited	299.88	307.02	312.23	319.37	324.58	331.72	336.93
BPCL	Bharat Petroleum Corporation Limited	439.07	445.03	452.07	458.03	465.07	471.03	478.07
GAIL	GAIL (India) Limited	137.68	141.67	144.48	148.47	151.28	155.27	158.08
HEROMOTOCO	Hero MotoCorp Limited	3,191.33	3,250.67	3,300.33	3,359.67	3,409.33	3,468.67	3,518.33
HINDALCO	Hindalco Industries Limited	306.75	317.10	324.30	334.65	341.85	352.20	359.40
M&M	Mahindra & Mahindra Limited	811.62	827.88	843.67	859.93	875.72	891.98	907.77
TATASTEEL	Tata Steel Limited	677.23	695.62	708.23	726.62	739.23	757.62	770.23
JSWSTEEL	JSW Steel Limited	397.23	405.62	411.68	420.07	426.13	434.52	440.58
EICHERMOT	Eicher Motors Limited	2,507.77	2,558.93	2,596.67	2,647.83	2,685.57	2,736.73	2,774.47

## News

### Indian Equities:

#### Stocks poised for upbeat start

\*Trading for the week is likely to begin on positive note. The market will react to industrial output and CPI inflation data which was released after market hours on Friday, 12 March 2021.

\*Overseas, Asian stocks markets are trading mixed on Monday ahead of this week's Federal Reserve meeting stateside.

### Corporate News

\*SBI Card | The board approved raising up to Rs 2,000 crore by issuing bonds.

\*Bajaj Finance | The Debenture Allotment Committee of the company has allotted 300 secured redeemable non-convertibles debentures on a private placement basis.

\*Jindal Saw | Brickwork Ratings revaluated its rating as 'BWR AA/Stable' for the company's bonds amounting to Rs 500 crores.

\*JSW Steel | India Ratings and Research has reaffirmed the company's rating at 'AA' with outlook revised to 'Stable' from 'Negative'.

\*Atul | The company has formed Atul Lifescience Ltd (ALSL) as its wholly-owned subsidiary. It also acquired 100 per cent shares of Atul Products Ltd (APL) from Atul Bio Space Ltd.

\*Asian Hotels | India Ratings has downgraded the credit rating for the bank facilities (term loan) availed by the company as 'IND BB+/Negative'.

\*Titan | The company has completely exited from the joint venture (JV) with Montblanc India Retail Private Limited (MB India). MB India ceased to be an associate/JV company of Titan w.e.f March 12, 2021.

\*IFIL Finance | The company will close its bond issue earlier on March 18 instead of March 23, 2021.

### Indian Economy

\*India on Sunday reported a net increase of 8,522, the most in a day since September 17, to take its count of active coronavirus cases to 210,544. That is 79.31 per cent lower than the September 18 peak of 1,017,754.

### Global Economy

\*China's Industrial output rose 35.1% in the first two months from a year earlier, up from a 7.3% on-year uptick seen in December, data from the National Bureau of Statistics on Monday. That was stronger than a median forecast of a 30.0% surge in a Reuters poll of analysts.

## NSE Indices / Sectoral Performance

	Latest	1D Chg.	1D % Chg.		Latest	1D Chg.	1D % Chg.
NIFTY BANK	35496.65	-441.65	-1.23%	NIFTY ENERGY	19318.30	-12.95	-0.07%
NIFTY IT	25888.25	-121.85	-0.47%	NIFTY PHARMA	12184.25	-129.00	-1.05%
NIFTY METAL	3840.20	-33.45	-0.86%	NIFTY MNC	16131.55	-144.70	-0.89%
NIFTY AUTO	10383.90	-175.40	-1.66%	NIFTY PSU BANK	2311.90	-40.00	-1.70%
NIFTY FMCG	33068.50	-334.25	-1.00%	NIFTY SERV SECTOR	21249.95	-166.60	-0.78%
NSE Movers and Shakers							
Top Gainers	Latest	1D Chg.	1D % Chg.	Top Losers	Latest	1D Chg.	1D % Chg.
BPCL	459.1	13.60	3.05%	BAJAJ-AUTO	3,751.00	-116.55	-3.01%
IOC	101.4	2.55	2.58%	ADANIAPORTS	723.25	-22.10	-2.97%
POWERGRID	220	4.85	2.25%	HDFCLIFE	711.8	-19.55	-2.67%
JSWSTEEL	417.75	3.75	0.91%	SBILIFE	915.7	-25.05	-2.66%
TITAN	1,483.00	11.75	0.80%	HINDALCO	331.5	-8.85	-2.60%
Indian ADR Stocks	Latest	1D Chg.	1D % Chg.		Latest	1D Chg.	1D % Chg.
Infosys ADR	18.91	-0.17	-0.89%	HDFC Bank ADR	80.77	-2.98	-3.56%
Tata Motors ADR	21.97	-0.5	-2.23%	ICICI Bank ADR	16.83	-0.61	-3.50%
Nifty Resistance							
		R3		R2		R1	
Nifty		15110		15050		15000	

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